



**Personal**

Name of Applicant (first name, family name)		Marital Status	Birth Date (mm/dd/year)		SIN/SSN
Full Present Address (#, street, city)		postal code	How Long	Home Phone Number (plus area code)	
Previous Address (if current address less than 3 years)			How Long	# of Dependents	Rent \$
Applicant's Employer	Position		How Long	Work # ( plus area code)	Income (C\$) \$
Previous Employer (if less 3yr)	Position	How Long	Previous Employer	Position	How Long
Other Sources of Income (Pension, Part-time job, Investments, etc.)					C (\$) \$
Name of Co-Applicant (first name, family name)		Marital Status	Birth Date (mm/dd/year)		SIN/SSN
Full Present Address (#, street, city)		postal code	How Long	Home Phone Number ( plus area code)	
Co-Applicant's Employer	Position		How Long	Work # (plus area code)	Income (C\$) \$
Previous Employer	Position	How Long	Previous Employer	Position	How Long
Other Sources of Income (Pension, Part-time job, Investments, etc.)					C (\$) \$

**Financial Net Worth**

Assets	Value (C\$)	Liabilities	Value (C\$)
Cash, Deposits, G.I.C.	\$	Credit Cards	\$
RRSP	\$	Credit Cards	\$
Stock and Bonds	\$	Line of Credit	\$
Vehicle (Make/Year)	\$	Car Loan	\$
Residence (if owned)	\$	Mortgage (residence)	\$
*Other Real Estate (see schedule A: total value )	\$	**Rental Property (totals-see schedule A)	\$
Other Assets	\$	Other Debts	\$
	\$		\$
<b>Total Assets</b>		<b>Total Debts</b>	

**Details of Mortgage (For new purchase only)**

Purchase Price:	Address of Property:
Down Payment:	Taxes:
Mortgage Amount:	Condo Fees:
Interest Term:	Rental Income:
Amortization period:	
Source of Down Payment:	Payment Frequency:
Lawyer Info:	Real Estate Agent:

**Credit References**

Main Financial Institution (Personal Account Location) & Location		Other Financial Institution	Location
Loans (institution name)	Location	Limit	Balance Monthly Payment
		\$	\$ \$

**Existing Mortgages & Properties**

Property Address:	Mortgage Amount:
Lender:	Rate & Maturity Date:
Mortgage Type (1st/2nd):	Mun. Taxes & Strata Fee:
Property Value:	Mtg Monthly Payment:
Purchase Date:	Monthly Rental Income:

Property Address:	Mortgage Amount:
Lender:	Rate & Maturity Date:
Mortgage Type (1st/2nd):	Mun. Taxes & Strata Fee:
Property Value:	Mtg Monthly Payment:
Purchase Date:	Monthly Rental Income:

**Applicant Comments**

Let us know who referred you:	Do you prefer communication by email or phone ?
	<input type="checkbox"/> email <input type="checkbox"/> phone

**CLIENT SERVICES AGREEMENT, AUTHORIZATION & CONSENT**

\_\_\_\_\_ *Darcy Glowatski*  
 This is an agreement between (your name(s)) and Mortgage Broker Name

I/we warrant and confirm that the information given in the mortgage application form to VERICO Paragon Lionsview Mortgage Inc. (dba Lionsview Mortgages) & VERICO Paragon Mortgage Inc. is true and correct and I/we understand that it is being used to determine my/our credit responsibility and to evaluate and respond to my/our request for mortgage financing. You are authorized to obtain any information you may require for these purposes from other sources (including, for example, credit bureaus) and each source is hereby authorized to provide you with such information. I/we also understand, acknowledge and agree that the information given in the mortgage application form as well as other information you obtain in relation to my/our credit history may be disclosed to potential mortgage lenders, mortgage insurers, life and/or disability insurance providers, other service providers, organizations providing technological or other support services required in relation to this application and any other parties with whom I/we propose to have a financial relationship.

I/we further acknowledge and agree that each potential mortgage lender, mortgage insurer, mortgage life and/or disability insurance provider, or service provider to whom you provide mortgage application and/or my/our personal information is permitted to receive such application and information and maintain records relating to me/us and my/our mortgage application and to hold, use, communicate and disclose personal information about me/us, including my/our Social Insurance Number (SIN) if I/we provide it, and collect personal information from me/us, you and from third persons, including credit bureaus, credit reporting and collection agencies, financial institutions, my/our past and present employers, creditors and tenants, my/our spouse or any other person who has information about me/us for the purposes of recording, evaluating and responding to my/our application for mortgage financing or related activities and I/we specifically consent to the release and disclosure of personal information by such persons to and among you and each potential mortgage lender, mortgage insurer, life and/or disability insurer or other service provider. I/we agree to indemnify VERICO Paragon Lionsview Mortgages Inc. (dba Lionsview Mortgages) & VERICO Paragon Mortgage Inc. against and save you harmless from any and all claims in damages or otherwise arising from such disclosure on your part. I/we agree to pay applicable legal, property appraisal, registration fees and expenses incurred in connection with this mortgage application. You are also authorized to retain the application whether or not the relative mortgage is approved. I/we acknowledge that VERICO Paragon Lionsview Mortgages Inc. (dba Lionsview Mortgages) & VERICO Paragon Mortgage Inc. may be paid a referral fee from the mortgage lender and/or the mortgage life insurance provider for placement of this mortgage.

- Stay informed about changing mortgage rules. Check this box to receive occasional informational newsletter / marketing materials (no more than 6 times per year) from VERICO Paragon Lionsview Mortgages Inc. (dba Lionsview Mortgages). You can opt out at anytime by sending email to the address at the top of this application. Your privacy is important. We are committed to respecting and protecting your privacy and security.

\_\_\_\_\_  
 Mortgage Brokers Signature **Darcy Glowatski** Date Signed

\_\_\_\_\_  
 Your Signature Date Signed Co-Applicant Signature Date Signed

\_\_\_\_\_  
 Applicant Name (Please print) Co-Applicant Name (Please print)